

## 2016-2017 Federal Dependent Verification Worksheet

Your 2016-2017 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called “Verification”. In this process, CSU will compare the information you provided on your FAFSA with the information on this worksheet along with other required documents. If there are any discrepancies, corrections will be made and your financial aid eligibility may be adjusted.

<b>A. Student Information</b>		
_____	_____	_____
Last Name	First Name	CSU ID Number
_____	(____) _____	(____) _____
Email Address	Phone Number (home)	Phone Number (cell)

<b>B. Parents Marital Information</b>	
If Parent(s) Are....	Then.....
Married/Remarried	Complete this form using your parent(s)/stepparent(s) information.
Your legal parents (biological and/or adoptive) are NOT married to each other and reside in the same household.	Complete this form using both of your parents’ information.
Divorced or Separated	Complete this form using only the parent you lived with and who provided the most support in the last 12 months. If you did not live with one parent more than the other in the past 12 months, answer in terms of the parent who provided you the most financial support during that time.
Single/Never Married	Complete this form using the information for the parent you live with.
Widowed	Complete this form using information from your surviving parent.
Grandparent or Guardian	You CAN NOT use this person as a parent. Please contact Campus 411 All-In-1 for more information.

<b>C. Household Information</b>
List in the <b>chart on page 2</b> the people in your household. Include:
<ul style="list-style-type: none"> <li>• Yourself.</li> <li>• Your parent(s), including a step-parent, even if you don't live with your parents.</li> <li>• Your parents’ other children, if parents will provide more than half of the children’s support between July 1, 2016 and June 30, 2017</li> <li>• Other people that currently live with your parents. Your parents must provide more than half of their support, and continue to provide more than half of their support through June 30, 2017.</li> <li>• Include information about any household member, excluding the parents, who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2016 and June 30, 2017, include the name of the college. If you do not write “yes” in the enrolled in college column, we will assume that person will not be attending college.</li> </ul>

Student's Name: \_\_\_\_\_

CSU ID: \_\_\_\_\_

Full Name	Relationship to Student	Age	Enrolled in College Yes or No?	College
	Yourself		Yes	Cleveland State University

**D. Federal Tax Return Filing Status. Please select the appropriate responses.**

**Student Filing Status**

- I filed my 2015 return and successfully used the IRS Data Retrieval Tool via the FAFSA.
- I filed my 2015 tax return and chose not to or I am unable to use the IRS Data Retrieval Tool.
  - I am submitting my 2015 IRS Tax Return Transcript
- I amended my return and will submit
  1. 2015 IRS Tax Return Transcript, and
  2. 2015 Signed IRS form 1040X
- I will, but have yet to complete my 2015 federal tax return.
- I was not employed and earned no income from work in 2015.
- I will not and I am not required to file. In 2015, I earned \$ \_\_\_\_\_ from the source(s) listed below.

**Attach all W-2s that were issued to you in 2015.**

Employer's Name	Issued W-2?
	Yes No
	Yes No

**Parent(s) Filing Status**

- My Parent(s) filed their 2015 return and successfully used the IRS Data Retrieval Tool via the FAFSA.
- My Parent(s) filed their 2015 tax return and chose not to or were not able to use the IRS Data Retrieval Tool.
  - I am submitting my parent(s) 2015 IRS Tax Return Transcript(s)
  - If Parents filed a joint return, submit all 2015 W-2s
- My Parent(s) amended their return and will submit
  1. 2015 IRS Tax Return Transcript,
  2. 2015 Signed IRS form 1040X, and
  3. If filed jointly, all 2015 W-2s.
- My Parent(s) will, but have yet to file their 2015 federal tax return.
- My Parent(s) were not employed and earned no income from work in 2015.
- My Parent(s) will not and are not required to file. In 2015, they earned \$ \_\_\_\_\_ from the source(s) listed below.

**Attach all W-2s that were issued to your parent(s) in 2015.**

Employer's Name	Issued W-2?
	Yes No
	Yes No

**Tax Filers eligible to use the IRS Data Retrieval Tool (DRT) on the FAFSA, are strongly encouraged to use the DRT. Tax return transcripts can be requested online at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript), by phone at 1-800-908-9946, or by completing an IRS for 4506-T or 4506T-EZ.**

**E. Signature**

I certify that all information reported on this worksheet is complete and correct.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date